

CFS Services Summary

- *Effective guidance from the 9th grade on career, academic, and social factors that will help decrease the students total college costs.*
- *SAT Prep services to increase test scores.*
- *Guidance on when and how to fill out admission applications.*
- *Provides strategies to decrease the family's expected contribution, therefore raising grant and gift eligibility.*
- *Completing the FAFSA and providing guidance on when to submit to be eligible for the most grants.*
- *Providing information on thousands of schools about graduation rates, admission rates, when to visit the campus and what to say to admissions office while on campus.*

VIMCOR Personnel Profile

Gary Vassalotti

Education: BS in Finance from The Pennsylvania State University with an emphasis on Economics .

Experience: I started my career working as a Financial Planner for Professional Planning Consultants in State College, PA.

I am a member of the CFA Institute (AIMR), and have served on the board of directors for the North Carolina Investment Advisors Association (NCIAA), the Sardis Plantation Homeowners and the Finance Council of Saint John Nuemann Catholic Church.

VIMCOR is a Registered Investment Advisor in the State of Pennsylvania and subscribes to the code of Ethics of the CFA Institute (www.cfainstitute.org).



CFS offered through VIMCOR

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Maximize your
Grant eligibility.

College
Funding
SOLUTIONS, Inc.



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The Odds Are Against You



Applications, forms, and letters. It can be very stressful.

The college application process can be overwhelming for both students and their families.

Adding to the confusion, over 50% of students drop out of college. The reasons are normally due to:

- Lack of funding
- Changing of schools
- And Changing Majors.
- The average student takes 5 1/2 years to obtain their bachelors degree.

We understand the overwhelming task that high school students are facing when it comes to making that all-important transition from high school to college.

Let CFS guide you through the entire process. The most effective strategy begins when the student is in the 9 or 10th grade. By the time they are Seniors, most opportunities to lower the family's college expenses have passed.

We Can Help

We use our years of hands-on experience, specifically designed software, and proven admission & funding strategies to help make the student's entire college experience much more rewarding and often-times easier on the budget.

With CFS, there is no longer the worry of missing crucial deadlines or the fear of making costly errors on your admission and/or funding applications.

Our process guides the students and provides access to SAT preparation services that can help increase SAT scores by over 200 points. In addition, CFS gives the student access to aptitude tests to aid in career guidance, and will assist the student in determining the best college for their intended field of study.

Reducing Expenses

CFS has developed and employs many funding strategies that will, in many cases, increase the amount and type of funding a student is eligible to receive.

CFS completes, endorses, and electronically files the complicated Free Application for Federal Student Aid (FAFSA) for our clients. In addition, we do an analysis of the family's current financial situation and offers any suggestions that may increase the student's eligibility for funding prior to the completion and submission of the FAFSA.



Small errors and missed steps in the application process can add up to more money spent.

Student / Family Qualification Form

So that we may help determine your eligibility for various forms of college admission and funding programs, please complete this brief questionnaire as thoroughly as possible and bring it with you to your family's interview. Please be advised that this information will be kept highly confidential and will not be shared or sold to any third parties.

IMPORTANT – Please use information from the student's current household ONLY. This may include data from the student's natural parents, step-parents, or a combination of both.

HS Grade _____ HS Rank _____ GPA _____
ACT _____ SAT _____ DOB: _____

Scholastic Awards & Achievements: _____
Sports Clubs & Organizations: _____
Current Interests, Hobbies & Sports: _____

Father's full name: _____
Father's Occupation: _____ Work Phone: _____
Mother's full name: _____
Mother's Occupation: _____ Work Phone: _____

Does the student live with:
Father (listed above) _____ Mother (listed above) _____ Both _____ Other _____

Have you decided on your major of study? No Yes
(If yes, what is it?) _____

Have you chosen a school? No Yes (If yes, what school?) _____

Have you applied for and/or received any scholarships, grants, gifts, awards, or loans? No Yes

If the above answer is yes, please give details _____

Total students in household Estimated combined household income \$ _____

Name _____

Address _____

Phone _____

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